

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

Set: 9:30 AM (AST)
Started: 9:36 AM (AST)
Ended: 12:48 PM (AST)

MINUTES OF PROCEEDINGS

BEFORE JUDGE LAURA TAYLOR SWAIN

DATE: December 14, 2022

MAGISTRATE JUDGE JUDITH G. DEIN

COURTROOM DEPUTY: Marian Ramirez

COURT REPORTER (SDNY): Amy Walker

In re:

The Financial Oversight and Management Board for Puerto Rico

3:17-BK-3283 (LTS)

PROMESA Title III

as representative of

(Jointly Administered)

The Commonwealth of Puerto Rico et al.,

Debtors.

In re:

PROMESA

Puerto Rico Public Finance Corporation

TITLE VI

Applicant

No. 22-cv-1517 (LTS)

Omnibus Hearing held.

Agenda filed at Case No. 17-3283, ECF No. 23055.

I. STATUS REPORT

1. Report from the Oversight Board. [Case No. 17-3283, ECF No. 23056]
2. Report from AFAAF. [Case No. 17-3283, ECF No. 23054]

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II. FEE APPLICATIONS RELATED MATTERS

1. Tenth Interim Fee Application of Fee Examiner and Counsel to the Fee Examiner. [Case No. 17-3283, ECF No. 22847]
 - Order was filed prior to this Hearing granting in part and adjourning in part the application.

III. UNCONTESTED MATTERS

1. FOMB Motion to Amend ADR Procedures. [Case No. 17-3283, ECF No. 22936]
 - Order will be issued with amendments and suggested language to be incorporated in revised ADR procedures.

IV. CONTESTED MATTERS

1. Bonistas Del Patio Administrative Expense Claim Motion. [Case No. 17-3283, ECF No. 22578]
 - Matter taken under advisement.
 - Supplemental submissions due by December 28, 2022. Responses to Oversight Board's statement due by January 4, 2023.
2. Four Hundred Fifty-Third Omnibus Objection to Claims. [Case No. 17-3283, ECF No. 20784]
 - Claim No. 17981-1 filed by Maria C. Figueroa Torres, is sustained.
 - The Oversight Board shall submit a proposed order.
3. Five Hundred Fourteenth Omnibus Objection to Claims. [Case No. 17-3283, ECF No. 22251]
 - Due to ICPR's unavailability, FOMB requested to adjourn this matter to the next hearing.
 - The request was granted.

V. QUALIFYING MODIFICATION APPROVAL HEARING

1. Puerto Rico Public Finance Corporation Qualifying Modification. [Case No. 22-cv-01517, ECF No. 1]
 - Exhibits submitted by FOMB in Case No. 22-cv-1517 at ECF No. 38 were admitted as exhibits 1-19.
 - Pro se Yusif Mafuz Blanco Heard. Objection filed at ECF No. 23 was overruled.
 - The Application for Approval of Qualifying Modification for PFC is approved. An Order will be issued after issues with paragraphs 35 and 51

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of the revised proposed order are resolved. **The FOMB and DRA Parties shall meet and confer and file a revised order or joint status report by 6:00 p.m. (Atlantic Standard Time) on Monday, December 19, 2022.**

VI. ADJOURNED MATTERS

1. Objection of Puerto Rico Sales Tax Financing Corporation to Proofs of Claim of the United States Department of the Treasury/Internal Revenue Service. (Claim Nos. 168648 and 16885) [Case No. 17-3283, ECF No. 7419; Case No. 17-3284, ECF No. 643]
2. PREPA's Omnibus Motion for Order Approving Its Rejection of Certain Power Purchase and Operating Agreements. [Case No. 17-3283, ECF No. 15178; Case No. 17-4780, ECF No. 2296]
3. Community Health Foundation's Administrative Claim Motion. [Case No. 17-3283, ECF No. 18602]
4. Ramhil Developers Inc.'s Objection to Cure Amount. [Case No. 17- 3283, ECF No. 19807]
5. Evertec's Administrative Expense Claim Motion. [Case No. 17-3283, ECF No. 21187]
6. Ricoh Puerto Rico, Inc.'s Administrative Expense Claim Motion. [Case No. 17-3283, ECF No. 21191]
7. COSEY's Administrative Expense Claim Motion. [Case No. 17-3283, ECF No. 21209]
8. Blanca Iris Marrero's Administrative Expense Claim Motion. [Case No. 17-3283, ECF No. 21192]
9. Four Hundred Eighty-Eighth Omnibus Objection to Claims [Case No. 17-3283, ECF No. 21738]
10. Five Hundred Thirty-First Omnibus Objection to Claims. [Case No. 17-3283, ECF No. 22265]
11. Debtors' Omnibus Objections to Claims. [Case No. 17-3283, ECF No. 22625]

The next Omnibus Hearing will be held on February 1, 2023, before Judge Laura Taylor Swain.

s/Marian B. Ramirez-Rivera
Marian B. Ramirez-Rivera
Relief Courtroom Deputy